

RECORDATION NO. 6601-C FILED

BALL JANIK LLP

JUN 06 '03

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A T T O R N E Y S

SURFACE TRANSPORTATION BOARD

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June 6, 2003

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Satisfaction and Release, a secondary document, dated as of May 29, 2003. The primary document to which this is connected is recorded under Recordation No. 6001. We request that one copy of this document be recorded under Recordation No. 6001-~~B~~ C.

The name and address of the party to the Instrument of Satisfaction and Release is:

Lender:

Bank One, NA
1 Bank One Plaza
Chicago, IL 60670

A description of the equipment covered by the Instrument of Satisfaction and Release consists of 70 box cars numbered CPAA 205950-205955, inclusive, 205957-206005, inclusive, and 206007-206021, inclusive.

BALL JANIK LLP

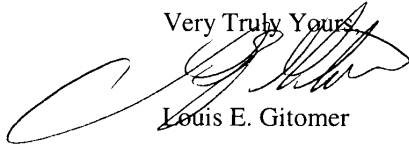
Honorable Vernon A. Williams
June 6, 2003
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A fee of \$ 30.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: an Instrument of Satisfaction and Release by Bank One, NA, 1 Bank One Plaza, Chicago, IL 60670, covering 70 box cars numbered CPAA 205950-205955, inclusive, 205957-206005, inclusive, and 206007-206021, inclusive.

Very Truly Yours

A handwritten signature in black ink, appearing to read "L. Gitomer", is written over the typed name "Louis E. Gitomer".

Louis E. Gitomer

Enclosures

RECORDATION NO. 6001-C FILED

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INSTRUMENT OF SATISFACTION AND RELEASE SURFACE TRANSPORTATION BOARD

INSTRUMENT OF SATISFACTION AND RELEASE (the "INSTRUMENT"), dated as of May 22, 2003, by Bank One, NA, successor-in-interest to Liberty National Bank & Trust Company of Louisville ("Bank One"), as lender.

WITNESSETH

WHEREAS, by Assignment dated as of September 15, 1976 between GATX Leasing Corporation ("GATX"), as assignor, and Liberty National Bank & Trust Company of Louisville ("Liberty National"), as assignee, which was recorded at the Interstate Commerce Commission on September 15, 1976, under Recordation No. 6001-A, GATX pledged to Liberty National 70 box cars numbered CPAA 205950-205955, inclusive, 205957-206005, inclusive, and 206007-206021, inclusive (the "Equipment");

WHEREAS, Bank One, as lender, desires to execute this Instrument to evidence for the public record the satisfaction and release of all of its rights and obligations under the Assignment with respect to the Equipment.

NOW, THEREFORE, in consideration of the premises:

Bank One, as lender, does hereby acknowledge and confirm for the public record the satisfaction and release of all of its rights and obligations arising under the Assignment with respect to the Equipment. Bank One, as lender, does hereby acknowledge and agree that all of the monetary obligations of GATX under the Assignment have been fully discharged and satisfied and Bank One, as lender, does hereby release its security interest in all of the Equipment and the Assignment with regard to the Equipment.

IN WITNESS WHEREOF, Bank One, as lender, has executed or caused this Instrument to be executed as of the date first above written.

Bank One, NA, as lender

By: Nelson D. Albrecht
Name: NELSON D. ALBRECHT
Its: DIRECTOR

STATE OF ILLINOIS)
) ss.
County of COOK)

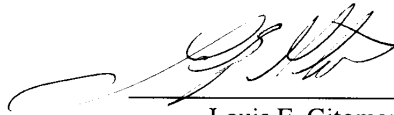
On this 29TH day of May 2003, before me, C. KECH, the undersigned
Notary Public, personally appeared NELSON D ALBRECHT personally known to me to
be the person who executed the within instrument as DIRECTOR on behalf
of the corporation therein named, and acknowledged to me that the corporation executed it.

C. Kech
Notary Public for BANK ONE NA
My Commission expires 6/9/04



CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Instrument of Satisfaction and Release dated as of May 29, 2003, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', is written over a horizontal line.

Louis E. Gitomer
June 6, 2003